

Wiltshire Pre-16 Schools Funding Formula 2013-14
Summary of Allowable Factors and Recommendations

Formula Factor	Mandatory/ Optional	Proposed to Use?	Allowable Formula Drivers	Formula Drivers - recommendations
Per Pupil entitlement	Mandatory	Yes	Single unit allowable for primary aged pupils and single unit each for KS3 and KS4	It is recommended that separate per pupil rates are set for Key Stage 3 and Key Stage 4 pupils. A single rate is proposed for Primary schools in accordance with the regulations
Deprivation	Mandatory	Yes	Two indicators are allowable: 1. Free School Meals (FSM or FSM Ever6) 2. Income Deprivation Affection Children Index (IDACI) Data; or 3. Both If IDACI is used a proposed banding system has been set out by DfE which would target funding at the higher levels of deprivation	Still to be agreed
Looked After Children	Optional	No	Number of LAC as per March SSDA903 return	Not recommended for inclusion in the Wiltshire formula
Prior Attainment - as proxy for SEN	Optional	Yes	For secondary schools KS2 data to be used - <u>all</u> pupils achieving Level 3 or below in both English and Mathematics. For primary schools EYFSP to be used - LAs can choose between either <u>all</u> pupils achieving fewer than 78 points or <u>all</u> pupils receiving fewer than 73 points	It is recommended that a mix of factors be used to drive funding for low cost, high incidence SEN. The mix to include Prior Attainment, Deprivation and Per Pupil funding split as follows: Deprivation 18% Prior Attainment 53% Per Pupil 29% For primary schools it is recommended that pupils achieving fewer than 78 points at EYFSP are used.
English as An Additional Language	Optional	No	Pupils identified for a maximum of 3 years after the pupil enters the statutory age school system. Unit value per pupil.	Recommended that EAL data used to delegate central budgets for support for minority ethnic pupils (EMAS & Travellers Services)
Pupil Mobility	Optional	No	Data will include pupils who have started in the last 3 academic years but did not start in August or September (or January for Year 1). Unit value to be applied per pupil	Data modelled but does not support specific issues of mobility in service schools
Lump Sum	Optional	Yes	Single lump sum to be applied with no separate values for Primary and Secondary. Maximum allowable lump sum set at £200,000	It is recommended that a lump sum of £100,000 be applied
Split Site Allowance	Optional	Yes	Must be based on objective criteria for the definition of a split site and for how much is allocated. Can be lump sum or per pupil amount	Following work with all split site schools to identify the additional costs the following definition is proposed: <i>A school will receive split site funding if, of necessity, it has 2 (or more) distinct campuses between which travel, by means of a public highway of more than one mile, is required and • Class teaching and learning must take place on all sites with physically detached administration (ie., on all sites).</i> It is recommended that a lump sum be applied for each additional site, values £65,000 for Primary and £100,000 for secondary
Rates	Optional	Yes	Actual Costs	Recommend actual cost to be funded
PFI Contracts	Optional	Yes	Cash sum to reflect affordability gap	Recommend existing PFI factor is continued
Post 16 Per Pupil Factor	Optional	No	Only allowable where currently applied. Per pupil amount no higher than current unit value	It is not recommended that Wiltshire continues to have a post 16 AWPU
London Fringe Area	Optional	Not applicable to Wiltshire		

Delegation of Central Budgets 2013-14**Summary of Recommendations (budget figures to be confirmed)**

DfE Category	Section 251 Line Heading	Wiltshire Budgets Included	Gross Budget 2012-13 (including Central Support Costs)	Proposals for Delegation
(a) Has to be delegated; cannot be de-delegated but schools can buy into service where relevant	Threshold and performance pay	None - all delegated already	-	
	14-16 practical learning options	None - all delegated already	-	
	Primary/special school meals	None - all delegated already	-	
	Extended services	None - all delegated already	-	
(b) Has to be allocated through formula but can be de-delegated for maintained schools (approval is by the relevant phase members of the schools forum)	Contingencies (including previous amounts for schools in financial difficulties)	Schools Contingency	100,105	Recommend de-delegation
	Free school meals eligibility	Free School Meals Eligibility Service	35,796	Recommend de-delegation
	Insurance	Most Insurance Budgets already delegated - small budget previously used for insurance of unoccupied sites	25,434	Recommend Delegation
	Licences/subscriptions	Includes SIMS Licence, HCSS Licence, Copyright Licences	380,649	Recommend de-delegation
	Staff costs – supply cover	Trade Union Duties	50,000	Recommend de-delegation
		Maternity Costs	859,178	
	Support for minority ethnic pupils and underachieving groups	EMAS Team	599,503	Recommend de-delegation
		Travellers Education Service	295,837	
	Behaviour support services	Primary Behaviour Support Service	845,891	Recommend de-delegation
	Library and museum services	None - all delegated already	-	